

## Angeles Wealth Management Appoints Morris Clothier as Managing Director, Capital Markets and Wealth Advisory

Formerly of Lexington Partners, Lazard, SAC Capital and Kidder Peabody, Clothier brings over 30 years of capital markets and alternatives experience to Angeles Wealth Management

**SANTA MONICA, CA - September 28, 2022**— <u>Angeles Wealth Management</u> is pleased to announce the hiring of <u>Morris Clothier</u> as Managing Director, Capital Markets and Wealth Advisory. Operating out of Angeles' New York office, Clothier will serve as Head of Capital Markets, and will also play a strategic role in business development and investment advisory.

With the addition of Clothier, Angeles Wealth adds decades of experience in private equity, hedge funds, public equity trading and investment management to an already accomplished team. In his new role, Clothier will oversee the firm's capital markets operations and build upon Angeles' strong relationships with high-net-worth families as well as leading private equity firms, which provide access to attractive co-investment and direct investment deal flow.

"Welcoming Morris to the Angeles team provides us with the acumen and professional network of one of the most knowledgeable professional traders; a true capital markets leader," said <u>Jonathan Foster</u>, <u>President and CEO of Angeles Wealth</u>. "Angeles builds global portfolios consisting of both public and private assets, and Morris' long experience in the alternatives world provides great additional insight to our private client team and the families we serve."

Before joining Angeles, Clothier was an Advisor at Lexington Partners, one of the world's largest managers of secondary private equity and co-investment funds. Prior to that he was Head of Nasdaq Trading at Lazard, Partner at Narragansett Asset Management, Head Nasdaq Trader at SAC Capital, and Co-Head of Nasdaq Technology Trading at Kidder Peabody.

"Angeles has a tremendous reputation as a high-caliber advisory platform, as well as an exceptional leadership team. I couldn't be more excited to transition into the wealth management industry with this firm," said **Clothier**. "I look forward to optimizing Angeles Wealth's capital markets operations while expanding the firm's East Coast private wealth and private equity relationships. Additionally, I intend to utilize my experience in public equity trading and alternatives to benefit our clients."

With its original office in Santa Monica, Angeles opened its New York office in 2019, and expanded to Chicago and Houston in 2022. The firm's private wealth clients, made up of individuals, families, trusts, estates and their related philanthropic entities across the country, gain access to an institutional caliber investment process and opportunity set by investing alongside its affiliate Angeles Investment Advisors. For more information about Angeles and its sophisticated, customized, global investment solutions, please visit angelesinvestments.com

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Angeles Investments is a multi-asset investment firm, providing customized investment solutions to institutional clients. The private wealth affiliate, Angeles Wealth Management, provides these same institutional-quality solutions to select private investors and families. The team at AWM works with their clients to understand each investor's unique needs, including generational planning, family dynamics and long-term goals. Angeles Investment Advisors was founded in 2001 and Angeles Wealth founded in 2011, and has locations in Santa Monica, New York City, Chicago and Houston.

